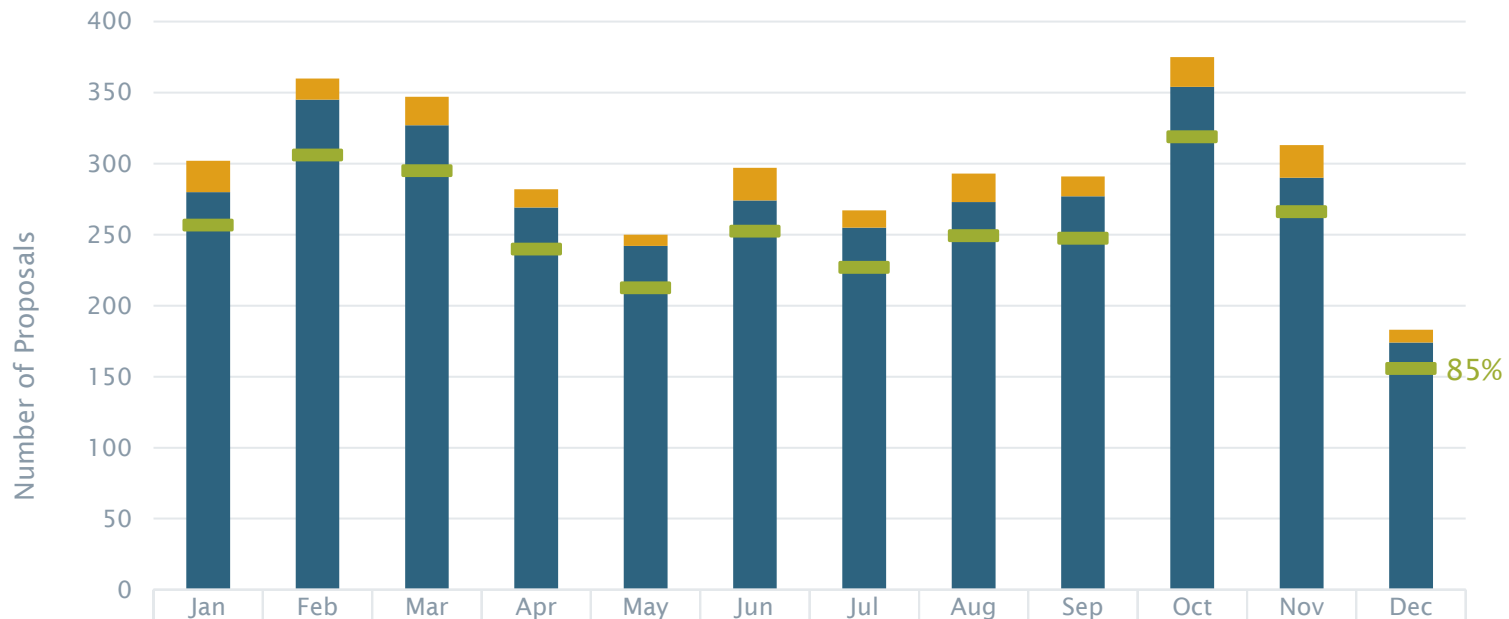


Monthly CSS RA Proposal Submissions by On-time/Late to SPO



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2017												
■ Late	22	15	20	13	8	23	12	20	14	21	23	9
■ On-time	280	345	327	269	242	274	255	273	277	354	290	174
— Target % on-time proposals	257	306	295	240	213	252	227	249	247	319	266	156

Target: At least 85% of proposals will be submitted on-time to the UC Berkeley Sponsored Projects Office (SPO).

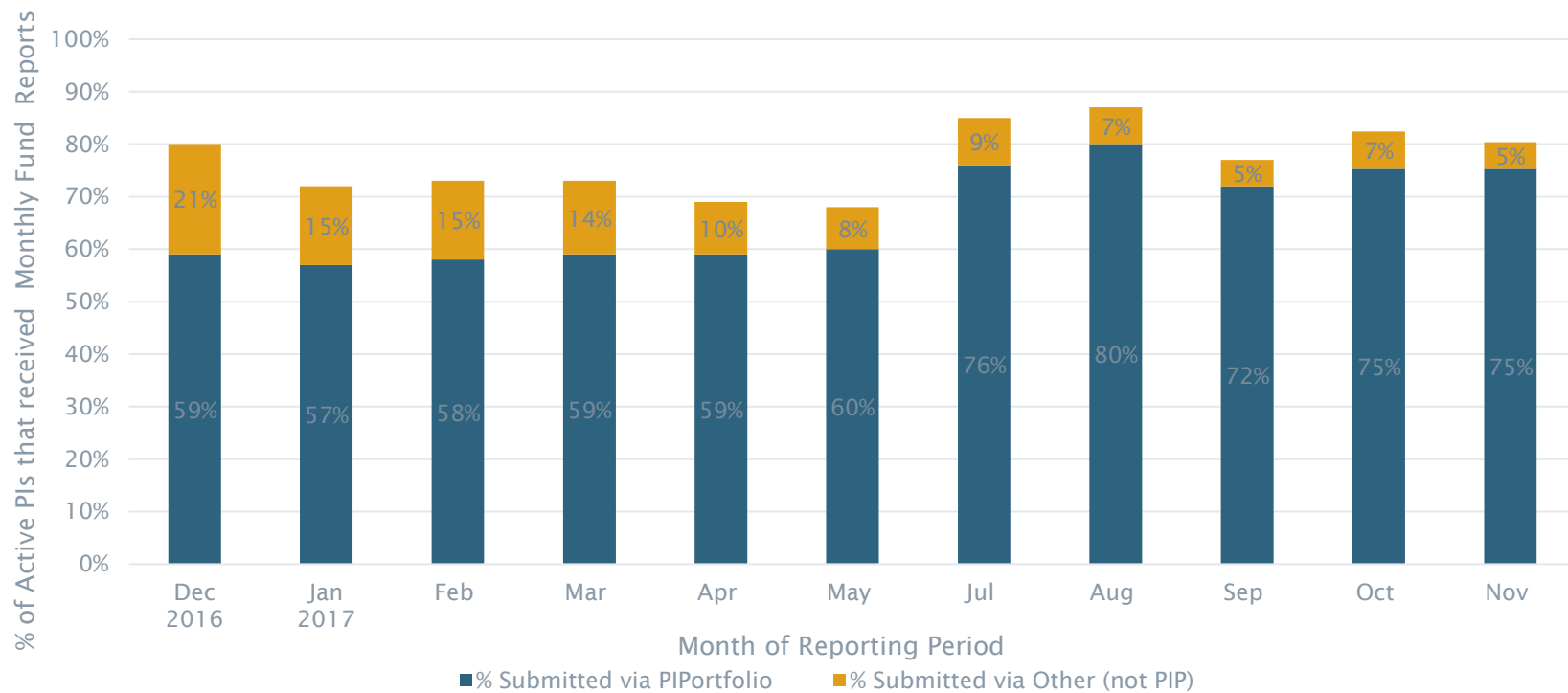
Analysis: CSS RA consistently exceeds in service level target of submitting proposals on-time to SPO. No significant correlation between monthly proposal volume of submitted proposals and timeliness.

Other Notes: none

Source: RAC Tableau, CSS Monthly Proposals by Central Disposition Date dashboard, Dec 2017

Percentage of PIs that Received their Monthly Fund Reports via PI Portfolio (PIP) by Reporting Period

(excludes Service Team 2)



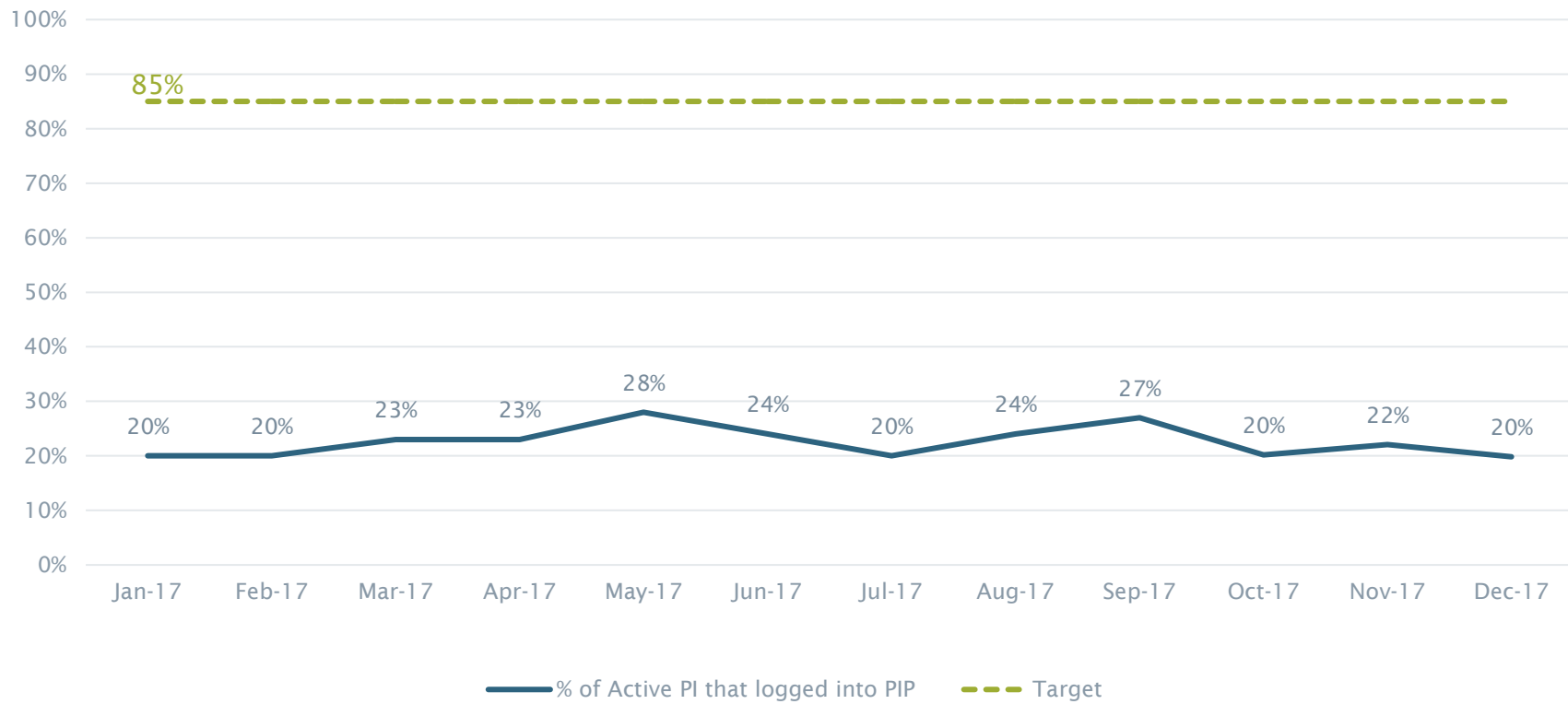
Target: Every month, at 100% of Active PIs who require a monthly report will receive a fund portfolio report for the Reporting Period during the ledger close date to the 10th of the following month.

Analysis: Report submission and PIP adoption levels have remained consistent.

Notes: "On-time" is defined as report sent to PI within approximately 4 weeks after the reporting period ledger close date. "Active PI" is defined as a faculty member with one or more sponsored research active funds that requires post-award management. No reports sent in June.

Source: Manually maintained Smartsheet Log for Teams Blue/Gold Reporting, Nov 2017

Percent of Active PI that Logged into PI Portfolio One or More Times by Month



Target: Each month, at least 85% of Active PIs will log in to PIP to view their fund portfolio reports.

Analysis: In October, the Active PI count was refreshed based on the PI to RA Assignment List Smartsheet and the ERSO People Finder website. In November the % of PI log in has increased by 2%.

Notes: "Active PI" is defined as a faculty member with one or more sponsored research active funds that requires post-award management.

Source: Data provided by Teal Sexton of IST's PIP team, 1/11/18